

The Montgomery County Foundation in Brief

The people of Montgomery County and the communities in which they live benefit from the services of the Montgomery County Foundation

What is the Montgomery County Foundation?

We are a community foundation whose purpose is to serve the donors' intent in support of non-profit and charitable institutions.

We work directly with individuals to provide them with information and guidance to help them to fulfill their philanthropic goals.

What Does the Montgomery County Foundation Do?

We manage charitable funds and distribute revenues and portions of the principal, when permitted, consistent with donors' specific and general interests. This process helps us to maintain and enhance the educational,

social, cultural, health and civic resources of the community.

Who Will Benefit from the Services of the Montgomery County Foundation?

The people of Montgomery County, and the communities in which they live.

Can You Make a Difference?

Yes! Your gift to the Montgomery County Foundation can make a difference to the people living in Montgomery County and help to insure the future support of the non-profit organizations and charities that provide services to them.



The official registration and financial information of the Montgomery County Foundation may be obtained from the Pennsylvania Department of State by calling toll free, within Pennsylvania, 1-800-732-0990. Registration does not imply endorsement.

Charitable Bequests . . .

Giving to the Montgomery County Foundation through your will

Since our founding, bequests by donors through their will have made possible the Foundation's grant distribution program. Local and community non-profit organizations and agencies that provide essential services to the citizens of Montgomery County have benefited.

You are cordially invited to perpetuate the work of the Montgomery County Foundation by including a bequest in your estate plan in one of the following ways:

- a. *By bequeathing a specific amount of money or property to the Foundation;*
- b. *By stating that a proportionate share of your estate go to the Foundation after provisions for all beneficiaries have been met;*

c. *By a residuary bequest, in which you direct that the remainder of your estate be designated to the Foundation after all other bequests are complete.*

The Montgomery County Foundation recommends that you consult your attorney before changing or creating your estate plans. Several booklets that will assist you in your estate planning are available to you through the Montgomery County Foundation. Just complete the information requested on the enclosed card and return it to us in the postage-free envelope provided with this newsletter. You can also contact us at 610-313-9836, 888-332-3370, or at execoffice@mcfoundationinc.org.



Montgomery County Foundation, Inc.

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